

# 2022 October Newsletter

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## China SCE Group Holdings Limited

**Stock Code: 1966**  
Best 50 of China Real Estate Developers



China SCE Group Holdings Limited ("China SCE" or the "Company", together with its subsidiaries, the "Group") was established in 1996 and listed on the Main Board of The Stock Exchange of Hong Kong Limited in February 2010. The Group's major businesses include property development, commercial management, property management and rental apartments business. The Company is headquartered in Shanghai for its business operations, while implementing key focused strategy in the Yangtze River Delta Economic Zone, the Guangdong-Hong Kong-Macao Greater Bay Area, the Bohai Rim Economic Zone, the West Taiwan Strait Economic Zone and Central Western Region.

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## Latest News



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### *Sales Overview*

In October 2022, the Group together with its joint ventures and associates achieved a contracted sales amount of approximately RMB4.570 billion and a contracted sales area of 412,969 sq.m. The average selling price for October 2022 was RMB11,068 per sq.m.

For the ten months ended 31 October 2022, the Group together with its joint ventures and associates achieved an accumulated contracted sales amount of approximately RMB50.239 billion and an accumulated contracted sales area of 4,096,576 sq.m. The average selling price for the ten months ended 31 October 2022 was RMB12,264 per sq.m.

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### *Land Bank*

As of 31 October 2022, the Group together with its joint ventures and associates owned a land bank with an aggregate planned GFA of approximately 36.59 million sq.m.

*No new land parcel was acquired in October 2022.*

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### ***The Group Remitted in Advance and Completed RMB1.435 Billion Put Option Exercise of Corporate Bonds***

On 17 October, the Company completed the put option exercise of the corporate bond "XMZHJN'Oct-25; 149267.SZ" and remitted all required funds in advance. According to the announcement, there were 14,353,310 valid applications for exercising a bond put option, amounting RMB1.435 billion. The proceeds of the put option and accrued interest were distributed on 21 October.

### ***The Group Has Consistently Upheld Its Obligations Recently Paid the Interests of Three USD Bonds on Schedule***

On 19 September, 9 October, and 19 October, China SCE Group has completed the matured interest payments of three USD bonds on schedule, respectively. The total amount was approximately USD50 million, with two of the interest payments remitted in advance to the custodian banks. The three respective USD bonds were 5.95% senior notes due 2024, 7.375% senior notes due 2024, and 7.25% senior notes due 2023.

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